



**MURRAY & ROBERTS HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN Code: ZAE000073441

(**“Murray & Roberts” or the “Company”**)

**NOTICE OF ACQUISITION OF MURRAY & ROBERTS SECURITIES**

In accordance with Section 122(3)(b) of the Companies Act, No 71 of 2008, as amended and paragraph 3.83(b) of the JSE Limited Listings Requirements, Murray & Roberts’ shareholders are advised that the Company has received formal notification that ATM Holding GmbH, Munich (“ATM”), a company registered in accordance with the laws of Germany, has acquired a beneficial interest in Murray & Roberts’ ordinary shares.

The total beneficial interest of ATM in Murray & Roberts’ ordinary shares, as disclosed by ATM, is 25.4553% of the total issued ordinary share capital of the Company.

Bedfordview

22 February 2017

Sponsor: Deutsche Securities (SA) Proprietary Limited